

EXHIBIT B-1

OFFER & BIDDER REGISTRATION FORM

Bidder, _____, hereby:

- Offers to buy the Assets as described in the Sale Motion for the price set forth below, pursuant to this Offer & Bidder Registration Form and the terms and conditions of the accompanying Overbid Purchase Agreement, and
- Seeks to become a Qualified Bidder pursuant to the terms and conditions of the Bidding Procedures approved by the North Carolina Business Court (“Bidding Procedures”).

Bidder’s offer is for the Assets as described in the Sale Motion at the following price (must be a minimum of \$2,079,593.30 in order to qualify):

\$ _____

Bidder hereby warrants and represents as follows:

- (a) Bidder has received, reviewed, understands and agrees to abide by the terms and conditions of the Bidding Procedures, which terms and conditions are incorporated herein by reference.
- (b) Bidder has received, reviewed and understands the terms and conditions of the Bidding Procedures and Sale Motion, which terms and conditions are incorporated herein by reference.
- (c) Bidder warrants and represents that it has sufficient funds readily available to pay the cash due at Closing.
- (d) To the extent that the words and phrases which are capitalized in this Offer & Bidder Registration Form have been defined in the Bidding Procedures or in the Sale Motion, those definitions are incorporated herein by reference.
- (e) Each Bid made at the Auction shall constitute a binding, irrevocable “Bid” pursuant to the Bidding Procedures.
- (f) Each Bid along with any subsequent Bids is irrevocable pursuant to the terms of the Bidding Procedures.
- (g) Each Bid is and shall be a good faith, bona fide, irrevocable offer to purchase the Assets on an all-cash, as-is, where-is basis, with no contingencies.
- (h) Bidder had an opportunity to examine the materials provided about the Assets, and an opportunity to inspect the bulk tanks and the vehicles prior to making its Bid and Bidder relied solely on that review and upon its own investigation and inspection of the Assets in making its Bid. Bidder is not relying upon any written or oral statements, representations, or warranties of Seller, Receiver’s Counsel, Receiver or any of Seller’s other agents or representatives.
- (i) Bidder acknowledges that it is a crime to engage in collusive bidding or to chill the bidding, and explicitly agrees not to engage in such conduct.

AGREED & ACCEPTED this ____ day of _____, 2026

[Bidder Name]

By: _____
Name: _____
Its: _____

BIDDER I.D.

Bidder's Address: _____
Bidder's Contact: _____
Bidder's Phone: _____
Bidder's Email Address: _____
Bidder's Tax ID Number: _____

ATTORNEY I.D.

Bidder's Attorney: _____
Bidder's Attorney's Address: _____
Bidder's Attorney's Phone: _____
Bidder's Attorney's Email Address: _____

BANK REFERENCE

Bank Name: _____
Bank Contact: _____
Bank Address: _____
Bank Contact's Phone Number: _____
Bank Contact's Email Address: _____